



OpenLimit Holding AG | Zugerstrasse 76b | CH - 6341 Baar

OpenLimit Holding AG

Zugerstrasse 76b  
CH - 6341 Baar

Telefon +41 41 560 1020  
Fax +41 41 560 1039

[www.openlimit.com](http://www.openlimit.com)

ISIN: CH.002.223.700.9

## Adhoc Announcement according to § 15 WpHG

### OpenLimit Holding AG issues convertible debt

(Baar, June 22<sup>nd</sup>, 2011) - Based on the decision by the general assembly of OpenLimit Holding AG ("the Company") on June 20<sup>th</sup>, 2011 to create conditional capital that can be used for the issuance of convertible debt or debt with warrants, the Company has taken out a loan with conversion rights for a total nominal amount of EUR 1,500,000. The debt could thereby be converted into 1,250,000 new shares of OpenLimit Holding AG. Subscription and pre-emption rights of current shareholders are excluded. The convertible loan was offered in a private placement. The headline terms are as follows:

- Maturity date 30.06.2013
- Interest rate of 6 % p.a. (to be paid quarterly)
- Convertible debt holders have the right to convert their loan tranche into shares of OpenLimit Holding AG in compliance with any legal restrictions at a strike price of EUR 1.20 per share; OpenLimit Holding AG has the right to call the loan for conversion if the share price trades at or above a strike price set between EUR 1.80 and EUR 2.00 (as defined in the loan documentation) on 10 out of 14 consecutive trading days (Xetra closing)

The convertible debt is not intended to be listed and traded on an exchange. OpenLimit Holding AG plans to use the new funds raised for the development, distribution and marketing of new products.

### About OpenLimit

OpenLimit Holding AG (ISIN: CH.002.223.700.9), is an internationally leading provider of certified software for electronic signatures and identities. Our software components can easily be integrated into existing applications, enable the efficient management of electronic documents, media-consistent workflows, reliable long-term storage and process optimization in all business areas. Maximum security and legal validity are the outstanding features of the software solutions on offer. OpenLimit holds the very first certification recognizing compliance with the most stringent international security standard for software products, Common Criteria EAL4+.

For further information, please visit: <http://www.openlimit.com>

**Investor Relations Contact**

OpenLimit Holding AG  
Christian Fuessinger  
Phone: +41 41 560 10 20  
Fax: +41 41 560 10 39  
email: [ir@openlimit.com](mailto:ir@openlimit.com)

**Legal disclaimer**

The contents of this announcement are solely intended for informational purposes and do not constitute a solicitation or offer, or recommendation, to buy or sell securities of the company. The OpenLimit Holding AG shall accept no obligation for losses which arise in any way in connection with this announcement or the information provided by the company. This particularly applies for the losses of shares of the OpenLimit Holding AG.