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Ad hoc Announcement

OpenLimit Holding AG Successfully Concludes Capital Increase

Baar, 17.07.2009

Baar, Switzerland – 17 July 2009 – Swiss OpenLimit Holding AG, a leading provider of electronic identity and signature solutions, has successfully concluded a private placement of 1.04m bearer shares with a par value of CHF 0,30 with private investors. The capital increase is based on partial use of approved capital under the exclusion of pre-emptive rights of existing shareholders. As a result, the share capital increases from CHF 4'727'224 to CHF 5'039'224. The new shares are to be admitted to trading on the regulated market (General Standard) of the Frankfurt Stock Exchange without a prospectus and will be entitled to a profit share as of 1 January 2009. Through the capital increase the company has generated gross proceeds of CHF 1'460'750. The funds obtained shall be used for financing the planned growth.

About OpenLimit

OpenLimit is an internationally recognized leading solution provider of electronic identity and signature software, headquartered in Baar, Switzerland, and with a wholly-owned subsidiary in Berlin, Germany. The components of the solution can be easily integrated into existing applications, enable media-consistent workflows and the efficient management of electronic documents in all business areas. OpenLimit holds the very first certification recognizing world-wide compliance with the international security standard Common Criteria EAL 4+, guaranteeing the highest degree of security and legal validity currently achievable.

Additional information may be found on the company website: www.openlimit.com

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This announcement contains forward-looking statements. Forward-looking statements are statements which do not describe actual facts from the past; they also comprise statements about our assumptions and expectations. Every statement in this announcement which reflects our intentions, assumptions, expectations or forecasts (together with the assumptions that give rise to our views) constitutes a forward-looking statement. These statements refer to plans, estimates and forecasts which are currently available to the management of OpenLimit Holding AG. Thus forward-looking statements only refer to the day on which they were made. We shall accept no obligation to adjust and/or publicize such adjusted statements in the light of new information or future results.