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ISIN: CH.002.223.700.9

Ad hoc announcement pursuant to § 15 of the German Securities Trading Act (WpHG)

OpenLimit Holding AG takes up further bonds with conversion rights

(Baar, March 28, 2014) - Due to bonds with conversion rights in a total nominal amount of EUR 2.000.000,00 concluded on March 27, 2014, the OpenLimit Holding AG could refinance different, previously issued and in 2014 maturing bonds with conversion rights to shares of the OpenLimit Holding AG at favorable conditions and therefore provide the company with additional liquidity. This was done on the basis of the conditional capital for the inclusion of bonds with conversion and option rights concluded by the General Assembly of the OpenLimit Holding AG on June 26, 2012. The bonds can be converted into a maximum number of 2.361.111 new shares of the OpenLimit Holding AG excluding the pre-emptive and advance subscription rights of the shareholders. The convertible bonds were offered by way of private placement. Basically - whereby only the terms and conditions of bonds are relevant - the bonds include the following:

- Bond maturity staggered in tranches until October 31, 2014, November 30, 2015 as well as March 31, 2018,
- Interest rate of between 7.5 % and 8.0 % per annum (paid quarterly), depending on the tranche,
- Convertible by lenders taking into account the provisions of the German Stock Corporation Act (AktG) at an exercise price of between EUR 0.80 and EUR 0.90 € per share; Convertible by the OpenLimit Holding AG at a minimum price between EUR 1.20 and EUR 1.60 per share that are specified in detail in the terms and conditions of bonds.

It is not intended to include the convertible bonds in the stock exchange trading. The OpenLimit Holding AG intends to use the funds to finance new investment projects of the company and for the purposes of general corporate financing.

About OpenLimit

The market-listed OpenLimit Holding AG (ISIN:CH.002.223.700.9) and the OpenLimit SignCubes AG have their headquarters in Baar, Switzerland and a subsidiary in Berlin, Germany. The group employs over 65 highly qualified staff.

OpenLimit stands for the secure electronic handshake. With our technologies, we enable people and machines worldwide to communicate without limits in ways that are secure, verifiable and identifiable. We develop enabling technologies and products in the following areas: digital identities, electronic signatures, evidentiary value-preserving long-term storage of data and documents and secure data communication between machines. Our technologies are an integral part of products from the leading manufacturers of IT applications for authorities and businesses, which have an impact on the individual. We enter into targeted strategic development and sales partnerships in order to position our technologies in different applications and vertical markets.

For further information, please see <http://www.openlimit.com>

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