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OPENLIMIT Holding AG: Interim Announcement According to Article 37x WpHG

- Revenues for the first quarter 2008 increased by 189% in comparison to the same period of the previous year.
- Acquisition of additional important customers, cooperations and distribution partnerships.
- New OPENLiMiT software releases.

Baar, Switzerland, May 16, 2008

General Development

To date, the year 2008 has developed positively, and efforts are focused on increasing the market visibility. OPENLiMiT was able to win over new customers, distribution partners and cooperation partners. New customers were acquired with distribution partners, in particular in the health and public sectors. Additionally, existing customers initiated new projects, a good sign for the usefulness and return on investment of the OPENLiMiT signature technologies. X.KEY GmbH, a company specialized in the marketing and distribution of signature solutions, was acquired as a new distribution partner in Austria. A new cooperation partner, for example, is Oracle Deutschland GmbH. The focus of the cooperation with Oracle and the partner in common, Fujitsu Siemens Computers GmbH, is the extension of the Oracle middleware strategy with select OPENLiMiT technologies.

The market visibility was not only augmented on the basis of new customers and partnerships, but was also increased by the participation in numerous exhibitions and conferences in Germany, Austria and the USA. The participation at the following exhibitions and conferences are particularly noteworthy: CeBIT in Hannover, ITnT (Trade Fair for Information Technology and Telecommunication) in Vienna, 11. Deutschen Verwaltungskongress Effizienter Staat (Efficient State) in Berlin and the 2. Berliner Signaturkonferenz (2nd Berlin Signature Conference). At these events new OPENLiMiT technologies were released, prototypes of the next OPENLiMiT product generation were exhibited and the close collaboration between OPENLiMiT and its distribution partners was demonstrated. The participation at the exhibitions resulted in numerous articles in various publications.

The product development also achieved important successes. The new OPENLiMiT software was released. Two special configurations and versions of the new release, one for Microsoft and one for the German Bundesverband der Betriebskrankenkassen (Federal Association of Health Insurers), were certified by the German Federal Office for Information Security (BSI) according to Common Criteria, an internationally recognized IT security standard. In March, the Common Criteria Certificate for the OPENLiMiT SignCubes Base Components for Microsoft InfoPath Technology was handed over by the BSI at the CeBIT. This technology opens an additional market in conjunction with Microsoft technologies for OPENLiMiT. The strategic distribution network of OPENLiMiT is selling the products.

In general, the signature market continues to develop positively, and the increasing acceptance of the OPENLiMiT technologies is being noticed. The development of OPENLiMiT was according to plan for the first quarter to date.

Operative Development of the OPENLiMiT Group

Revenues of the first quarter 2008 reached CHF 652'212, an increase of 189% in comparison to the same period of the previous year (CHF 225'566). With the company produced additions to software development, the total income for the first quarter reached CHF 1'156'545. Expenses including depreciation increased from CHF 1'094'079 in the first quarter 2007 to CHF 1'691'554 in the current period. The increase is primarily based on increased personnel expenses due to additional employees and significantly higher depreciation. Due to the increased total income, income from operations nonetheless improved despite the increased expenses from CHF -868'513 in the same period of the previous year by 38% to CHF -535'009. Due to the strengthened Swiss Frank in relation to the EURO, exchange rate differences caused a higher net loss for the period of CHF -722'812 in comparison to the same period of the previous year (CHF -663'853). With current asset of CHF 3'655'661, OPENLiMiT has sufficient liquidity to fund continued growth.

The developments thus are in line with the company's expectations. The first quarter of the group has historically been a weak revenue quarter. The revenue growth (+189%) in the first quarter 2008 in comparison to the same period of the previous year is a positive sign.

Outlook

The conclusion of additional reference projects and the continuously increasing demand for the OPENLiMiT signature products during the current year represent positive indicators for the growth and acceptance of the still young market for electronic signatures and OPENLiMiT's solid strategic positioning therein. Based on the current sales activities, management expects a considerable increase of revenues in 2008, building on the group's best year yet in 2007.

About OPENLiMiT

OPENLiMiT develops software solutions for the application of electronic signatures and encryption, which enhance the security, provability and efficiency of electronic communication processes, workflow and data. The OPENLiMiT® SignCubes Base Components 2.1 were certified according to the IT-security standard, Common Criteria EAL 4+, by the German Federal Office for Information Security (BSI). The OPENLiMiT technologies are marketed by large strategic partners.

For additional information, please visit www.openlimit.com.